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Rental Schedule 2024

For the year between 1 April 2023 to 31 March 2024

Name .....

Rental Properties

Address of properties

Property 1: .....

Property 2: .....

Property 3: .....

If more than 3 properties, please supply details on another page.

You do not need to complete this form if you wish to supply this information in another format.

Table with 4 columns: Property 1, Property 2, Property 3 and rows for No. of months rented out, Rent received, Advertising, Insurance, Rates Paid, Repairs & maintenance, Rubbish removal, Mortgage interest, Management Fee, Chattels purchased, Other expenses.

Total travel distance for inspection purposes .....kms

Signature: ..... Date:.....

Yes

No

Did you purchase any additional property during the year?

If yes, please attach

- Sale & purchase agreement
- Settlement statement(s) from your solicitor

Did you sell any property during the year?

If yes, please attach

- Sale & purchase agreement
- Settlement statement from your solicitor

Have you received any insurance/ EQC pay-out?

If yes, please provide full details

Do you intend to repair your rental property in the near future?

If yes, please advise how much and on what you have/ or will spend this money.

Scope of work	Amount Spent

## Holiday Home

Yes          No

1. Is your property a Holiday Home? (i.e. A holiday home is a property which you use personally and is empty for 62 days or more.)
2. If yes, do you earn less than \$4000 a year from renting it out?
3. If yes, you don't need to include this income in your annual tax return. If you choose not to declare this rental income, you won't be able to claim expenses for the holiday home either. Otherwise, please provide the below details.

How many nights occupied by you or your family? (i.e. including days you stayed in the property for repair & maintenance.) \_\_\_\_\_

How many nights occupied paid full rent? \_\_\_\_\_

Rents received \$ \_\_\_\_\_

Insurance \$ \_\_\_\_\_

Rates \$ \_\_\_\_\_

Heat, Light & Power \$ \_\_\_\_\_

Repair & Maintenance \$ \_\_\_\_\_

Mortgage Interest \$ \_\_\_\_\_

Other expenses \$ \_\_\_\_\_



## Flatmates or Tenants

Yes          No

1. Do you have flatmates living with you or tenants living in your property?
2. If yes, you must include this rental income in your annual income tax return (IR3). Please provide the following details.

Area of property rented out \_\_\_\_\_ sqm

Total area of property \_\_\_\_\_ sqm

Rents received \$ \_\_\_\_\_

Insurance \$ \_\_\_\_\_

Rates \$ \_\_\_\_\_

Heat, Light & Power \$ \_\_\_\_\_

Telephone \$ \_\_\_\_\_

Repair & Maintenance \$ \_\_\_\_\_

Mortgage Interest / Total Rents Paid \$ \_\_\_\_\_

Other expenses \$ \_\_\_\_\_